



EMERSON COLLEGE

BRINGING INNOVATION TO
COMMUNICATION AND THE ARTS

ADULT DEGREE APPLICATION FOR FINANCIAL ASSISTANCE 2008-2009

PART 1: STUDENT GENERAL INFORMATION

Name: _____ Social Security Number: _____

Gender: Male / Female Date of Birth: _____ Emerson ID Number: _____

Housing Status: On-Campus Off-Campus/Apartment Living with Parents/Relative

*Changes in housing status may affect your financial assistance. You **must** notify the Office of Student Financial Services if your situation changes.*

Permanent Address: _____ Local Address (if known): _____

Permanent Phone Number: _____ Local Phone Number: _____

Email: _____

Driver's License State: _____ Driver's License Number: _____ (If you do not have a driver's license, please write "NONE")

Are you a U. S. citizen? Yes No (If no and you are a permanent resident, you must attach a copy of your Permanent Resident Card)

Are you an Emerson College employee? Yes No

Program of Study: _____ Expected graduation date (month/year): _____

How many credits will you take? (This section must be completed.)

SEMESTER	NUMBER OF CREDITS
Summer I 2008	
Summer II 2008	

SEMESTER	NUMBER OF CREDITS
Fall 2008	
Spring 2009	

PART 2: STUDENT RESOURCES GENERAL

If you are married or will be married by the time you file your FAFSA you must include your spouse's income and asset information on this application. If your application is selected for verification you must also submit a copy of his/her 2007 federal tax return.

INCOME Did you or will you file 2007 federal taxes? Yes No

If you answered "No" to the above question, you will need to submit a Student's Non-Filer Statement (available online).

ASSETS Cash and Savings: \$ _____ Stocks, Bonds, CDs, Investments: \$ _____ Trust Funds: \$ _____
(If you have a trust fund, enclose a copy of trust documents and documentation of the current value of the trust.)

List other assets below (e.g., real estate). DO NOT INCLUDE PRIMARY RESIDENCE OR CAR.

ASSET	DATE OF PURCHASE	PURCHASE PRICE	CURRENT VALUE	AMOUNT OWED
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

PART 3: STUDENT RESOURCES DETAILED**INCOME AND BENEFIT SOURCES**

SOURCE OF INCOME OR BENEFIT	ACTUAL AMOUNT 2007	ANTICIPATED AMOUNT 2008
Contributions to tax-deferred annuity (401(k), 403 (b), IRA)	\$	\$
Welfare Benefits (not including fuel assistance and food stamps)	\$	\$
Cash gifts received for living expenses	\$	\$
Tuition paid by employer	\$	\$
Worker's Compensation / Disability	\$	\$
Housing, food, or other living allowances paid to members of the clergy, military, and others (including cash payments and cash value of benefits)	\$	\$
Veterans' Benefits	\$	\$
Other Sources (exclude federal loans)	\$	\$

SOCIAL SECURITY BENEFITS

Did any household members receive Social Security Benefits in 2007? Yes No

If yes, list the total amount of Social Security benefits received for all household members in 2007: \$ _____

Attach copies of the SSA 1099 Statement(s) from the Social Security Administration that indicates the amount(s) of Social Security benefits received in 2007 for each household member that received the benefits.

CHILD SUPPORT AND ALIMONY

	RECEIVED IN 2007	PAID IN 2007
Child Support	\$	\$
Alimony	\$	\$

PART 4: PARENTS RESOURCES

NOTE: Complete this section ONLY if you are a dependent student.

Name of parent completing this form: _____

INCOME Did you or will you file 2007 federal taxes? Yes No

If you answered "No" to the above question, you will need to submit a Parent's Non-Filer Statement (available online).

SOCIAL SECURITY BENEFITS

Did any household members receive Social Security Benefits in 2007? Yes No

If yes, list the total amount of Social Security benefits received for all household members in 2007: \$ _____

Attach copies of the SSA 1099 Statement(s) from the Social Security Administration that indicates the amount(s) of Social Security benefits received in 2007 for each household member that received the benefits.

CHILD SUPPORT

	RECEIVED IN 2007	PAID IN 2007
Child Support	\$	\$

ASSETS Cash and Savings: \$ _____ Stocks, Bonds, CDs, Investments: \$ _____

REAL ESTATE

	Year Purchased	Purchase Price	Current Value	Amount Owed
Home		\$	\$	\$
Other Real Estate		\$	\$	\$

PART 5: HOUSEHOLD INFORMATION

The first line of the grid is for you (the student) and is partially filled out. Fill out all the appropriate boxes for yourself on the first line. Then, list your spouse (if you are married), your children (if you will provide more than half of their support between July 1, 2008 through June 30, 2009), and anyone else for whom you will provide more than half of their support between July 1, 2008 and June 30, 2009. Also, if any member of your household is enrolled in a college or university, provide the applicable information. If you are a dependent student, include information about your parents and their dependent children. If you need more space, attach a sheet listing the remaining members of your household.

Full Name	Age	Relationship Code*	Name of College in 2008-2009	Graduation Date
<i>You (the student)</i>		<i>Self</i>	<i>Emerson College</i>	

*Relationship Codes: 1 = Parent, 2 = Stepparent, 3 = Sibling, 4 = Student's Spouse, 5 = Student's Child, 6 = Grandparent, 7 = Stepsibling, 8 = Other

PART 6: SPECIAL CIRCUMSTANCES, EXPLANATIONS, COMMENTS

Please attach an additional sheet if you want us to be aware of special circumstances that are not reflected in the financial assistance application.

PART 7: STATEMENT OF EDUCATIONAL PURPOSE AND REGISTRATION COMPLIANCE

(Required by Sec. 1745, Title 28 of US Code and by PL 97-252)

- A. I, the student, certify that I am a citizen or permanent resident of the United States and that I will use any financial assistance that I receive under Title IV assistance (Federal Pell Grant, Federal SEOG grant, Federal Stafford Loan) only for expenses related to Emerson College. I, the student, certify that I am not in default of any Title IV loan nor owe a refund for a Title IV grant made for attendance at any institution. I understand that I am responsible for repaying any funds I receive which cannot reasonably be attributed to meeting educational expenses at Emerson College.
- B. _____ I, the student, certify that I am registered with Selective Service.
 _____ I, the student, certify that I am not registered with Selective Service because:
 _____ I am a female.
 _____ I was born before January 1, 1962
 _____ I am in the armed services on active duty. (Reserves or National Guard are not considered active duty).
 _____ I am a permanent resident of the Trust Territory of the Pacific or Northern Marianna Islands.

Student's Signature: _____ Date: _____

Spouse's Signature (if applicable): _____ Date: _____

Parent's Signature (if applicable): _____ Date: _____



Please return this form to:
 EMERSON COLLEGE
 Office of Student Financial Services
 120 Boylston Street
 Boston, MA 02116-4624

Phone 617.824.8655

Fax 617.824.8619

Check the status of your financial aid documents online at http://www.emerson.edu/financial_services





2008 - 2009 ADULT DEGREE FINANCIAL ASSISTANCE PROCESS

We encourage you to use figures from a completed 2007 Federal Income Tax Return when completing the Free Application for Federal Student Aid (FAFSA). If your tax return is not completed in time to submit the FAFSA, you are urged to estimate, to the best of your ability, the figures requested on the form. In this case, your completed 2006 Federal Income Tax Return may assist you in your 2007 estimations.

IMPORTANT NOTE: Students are strongly encouraged to complete their applications for financial assistance several weeks prior to the semester for which they plan to enroll. We recommend that students complete their applications by the following date:

SUMMER	April 15, 2008
FALL	August 1, 2008
SPRING	December 1, 2008

IT IS THE APPLICANTS RESPONSIBILITY TO ENSURE THAT WE HAVE HIS/HER COMPLETED FINANCIAL ASSISTANCE APPLICATION ON FILE IN OUR OFFICE.

Applications for financial assistance will be reviewed throughout the academic year, regardless of whether students complete their files before or after the above recommended dates. However, students who complete their applications after the recommended dates listed above risk having problems with registering and billing.

Financial assistance award letters will be mailed within three weeks after the financial assistance application is complete. Please note that awards may be delayed if the Office of Professional Studies and Special Programs fails to notify our office of your acceptance into an eligible program.

ADDITIONAL INFORMATION/REQUIREMENTS

State Scholarships: All students are REQUIRED to apply on time for their respective state scholarships if their legal state of residence is CT, DE, MA, ME, NH, PA, RI, or VT. Students applying for a state scholarship or grant from one of the states listed above are asked to contact their home state scholarship program for specific application procedures and deadlines.

Federal Stafford Student Loan Program: Federal Stafford Student Loan eligibility is determined by demonstrated financial need. All student loan applicants for Subsidized and Unsubsidized Stafford Loans must have a complete financial assistance application on file as described below (under Required Documentation) prior to the determination of loan eligibility.

Satisfactory Academic Progress: Federal regulations require a student to be making satisfactory academic progress in order to receive financial assistance. A student must maintain satisfactory academic progress as outlined in the Emerson College Student Handbook to receive federal and state funds.

Status Changes: Changes in enrollment or housing status may affect your financial assistance eligibility. You must notify the Office of Student Financial Services if your situation changes.

REQUIRED DOCUMENTATION

An applicant's financial assistance file will not be considered complete until all requested information has been received with all pages and signatures in the Office of Student Financial Services. A completed application for financial assistance consists of the following:

1. _____ 2008-2009 Free Application for Federal Student Aid (FAFSA) FULLY COMPLETED and sent to the Federal Processor. NOTE: Be sure to list Emerson College (code 002146) in the Releases and Signatures section. Please remember that processing takes 4-6 weeks for paper FAFSA and 2-3 weeks for online FAFSA.
2. _____ Emerson College Adult Degree Financial Assistance Application*

The following documents must be submitted directly to the Office of Student Financial Services **IF SELECTED FOR VERIFICATION:**

3. _____ SIGNED copy of parents' 2007 Federal Income Tax Return, including all schedules, W-2 forms, and 1099 forms. If no tax return was or will be filed for 2007, a completed Emerson College Parent's Non-Filer Statement* must be submitted along with W-2 and 1099 forms, if applicable. **THIS REQUIREMENT APPLIES TO DEPENDENT STUDENTS ONLY.**
4. _____ SIGNED copy of student's 2007 Federal Income Tax Return, including all schedules. If no tax return was or will be filed for 2007, a completed Emerson College Student's Non-Filer Statement* must be submitted, if applicable.
6. _____ Documentation verifying non-taxable income received in 2007 **may** be requested by the Office of Student Financial Services.
7. _____ Verification of the number of family members in the household and enrollment verification for family members in college as reported on the FAFSA **may** be required by the Office of Student Financial Services
8. _____ Any other documentation as requested by the Office of Student Financial Services.

*Indicates the form can be obtained at the Office of Student Financial Services or online at http://www.emerson.edu/financial_services

THIS PAGE IS FOR YOUR RECORDS